

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**FIRST MONTHLY FEE STATEMENT OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP,
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
SEPTEMBER 16, 2019 THROUGH OCTOBER 31, 2019**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019
Period for which compensation and reimbursement is sought	September 16, 2019 through and including October 31, 2019
Amount of Compensation sought as actual, reasonable, and necessary	\$1,099,075.50
Current Fee Request	\$879,260.40 (80% of 1,099,075.40)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$30,479.64
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$909,740.04
Total Fees and Expenses Inclusive of Holdback	\$1,129,555.14
This is a(n):	<input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “Fee Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order,” and together with the Fee Order, the “Orders”), Kramer Levin Naftalis & Frankel LLP (the “Applicant”), Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “Ad Hoc Committee”), hereby submits this First Monthly Fee Statement (the “Statement”) for the period of September 16, 2019 through and including October 31, 2019 (the “Monthly Fee Period”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$998.38.² The blended hourly billing rate of all paraprofessionals is \$399.02.³

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

In accordance with the Fee Order, Applicant has separately recorded work performed relating to allocation of value among the Debtors’ creditors, and, to the best of its knowledge, Applicant has not included time relating to such allocation in this Application.⁴

Notice

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

² The blended hourly rate for all attorneys was derived by dividing the total fees of \$1,078,845.50 by the total hours of 1,080.60.

³ The blended hourly rate for all paraprofessionals was derived by dividing the total fees of \$20,230.00 by the total hours of 50.7.

⁴ Applicant may request fees related to allocation among creditors at a later date by separate motion.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$879,260.40, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$30,479.64.

Dated: New York, New York
December 9, 2019

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
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*Attorneys for the Ad Hoc Committee of
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EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

Matter	Matter Name	Hours	Total
00001	Asset Analysis and Recovery	56.10	\$60,330.00
00002	Assumption and Rejection of Leases and Contracts	84.90	80,793.00
00003	Business Operations	132.00	129,088.50
00004	Case Administration	173.80	144,436.50
00007	Emergency Financing	7.50	6,739.50
00008	Litigation	187.30	172,322.00
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	259.40	262,844.00
00010	Non-Working Travel ⁵	6.03	7,381.50
00011	Plan and Disclosure Statement	224.00	235,140.50
Subtotal		1,131.30	1,106,457.00
Less 50% Non-Working Travel			(7,381.50)
TOTAL			\$1,099,075.50

⁵ Non-Working travel is discounted by 50%.

EXHIBIT B

SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD

Timekeeper	Title	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Fees
Philip Bentley	Partner	1985	Creditors' Rights	1175	10.5	12,337.50
John Bessonette	Partner	1999	Corporate	1100	19.2	21,120.00
Abbe L. Dienstag	Partner	1983	Corporate	\$1175	0.4	\$470.00
Kenneth H. Eckstein	Partner	1980	Creditors' Rights	1350	224.15	302,602.50
Mayer Greenberg	Partner	1990	Tax	1200	5.6	6,720.00
Rachael Ringer⁶	Partner	2011	Creditors' Rights	970	101	97,970.00
				1000	159.75	159,771.00
Jordan M. Rosenbaum	Partner	2004	Corporate	1075	6.8	7,310.00
David E. Blabey	Counsel	2005	Creditors' Rights	980	138.8	136,024.00
Helayne O. Stoopack	Counsel	1982	Tax	995	5.4	5,373.00
David Braun	Associate	2016	Creditors' Rights	845	137.2	115,934.00
Justin Celt	Associate	2017	Corporate	720	16.2	11,664.00
Michael Cubell	Associate	2007	Corporate	970	8.8	8,536.00
Caroline Gange	Associate	2017	Creditors' Rights	785	212.7	166,969.50
Mariya Khvatskaya	Associate	2016	Tax	845	9.1	7,689.50
Ilya Kontorovich	Associate	2014	Corporate	845	6.1	5,154.50
Michael Vatcher	Associate	2018	Creditors' Rights	720	16.5	11,880.00
Hunter Blain	Law Clerk	N/A	Creditors' Rights	550	2.4	1,320.00
Samuel Beck	Paralegal	N/A	Creditors' Rights	390	4.6	1,794.00
Wendy Kane	Paralegal	N/A	Creditors' Rights	390	0.4	156.00

⁶ Rachael Ringer's rate increase reflects her elevation from associate to partner.

Benjamin Minerva	Paralegal	N/A	Creditors' Rights	400	45.7	18,280.00
Less 50% Non-Working Travel						(7,381.50)
Total					1,131.30	\$1,099,075.50

EXHIBIT C

SUMMARY OF OUT OF POCKET EXPENSES

DESCRIPTION	AMOUNT
Cab Fares - Odyssey	\$1,492.94
Color Copies	360.00
In-House/Meals	160.00
Lexis Online Research	720.32
Meals/T & E	176.72
Meetings	11,990.53
CourtCall	433.00
Pacer Online Research	147.30
Photocopying	698.60
Telecommunication Charges	1,750.71
Transcript Fees	10,864.65
Westlaw Online Research	1,684.87
TOTAL EXPENSES	\$30,479.64

EXHIBIT D

Kramer Levin



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**FOR PROFESSIONAL SERVICES rendered from September 16, 2019 through
October 31, 2019.**

Fees	\$1,106,457.00
Less 50% Discount on Non-Working Travel matter	(7,381.50)
Fee Subtotal	1,099,075.50
Disbursements and Other Charges	30,479.64
TOTAL CURRENT INVOICE	\$1,129,555.14

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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MATTER SUMMARY

For professional services rendered through October 31, 2019 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$60,330.00	\$30,479.64	\$90,809.64
072952-00002	Assumption and Rejection of Leases and Contracts	80,793.00	0.00	80,793.00
072952-00003	Business Operations	129,088.50	0.00	129,088.50
072952-00004	Case Administration	144,436.50	0.00	144,436.50
072952-00007	Emergency Financing	6,739.50	0.00	6,739.50
072952-00008	Litigation	172,322.00	0.00	172,322.00
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	262,844.00	0.00	262,844.00
072952-00010	Non-Working Travel	14,763.00	0.00	14,763.00
072952-00011	Plan and Disclosure Statement	235,140.50	0.00	235,140.50
Subtotal		1,106,457.00	30,479.64	1,136,936.64
Less Discount				(7,381.50)
TOTAL CURRENT INVOICE				\$1,129,555.14



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bentley, Philip	Partner	0.90	\$1,057.50
Bessonette, John	Partner	7.50	8,250.00
Eckstein, Kenneth H.	Partner	18.50	24,975.00
Greenberg, Mayer	Partner	4.50	5,400.00
Ringer, Rachael L.	Partner	3.60	3,579.00
Blabey, David E.	Counsel	1.00	980.00
Stoopack, Helayne O.	Counsel	0.20	199.00
Braun, David	Associate	3.00	2,535.00
Celt, Justin	Associate	4.00	2,880.00
Gange, Caroline	Associate	7.10	5,573.50
Khvatskaya, Mariya	Associate	5.80	4,901.00
TOTAL FEES		56.10	\$60,330.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Cab Fares - Odyssey	\$1,492.94
Color Copies	360.00
In-House/Meals	160.00
Lexis Online Research	720.32



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Asset Analysis and Recovery

DESCRIPTION	AMOUNT
Meals/T & E	176.72
Meetings	11,990.53
Court Call	433.00
Pacer Online Research	147.30
Photocopying	698.60
Telecommunication Charges	1,750.71
Transcript Fees	10,864.65
Westlaw Online Research	1,684.87
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$30,479.64

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/17/2019	Gange, Caroline	Prepare diligence list (2.5).	2.50	\$1,962.50
9/18/2019	Ringer, Rachael L.	Call w/ AHC profs re: tax/corporate issues (.7).	0.70	679.00
9/18/2019	Blabey, David E.	Review and comment on revised diligence list (.2).	0.20	196.00
9/27/2019	Bessonette, John	Review bankruptcy listings and diligence materials with focus on corporate related items.	3.50	3,850.00
9/29/2019	Bessonette, John	Continue review of diligence materials to prepare for documentation.	1.30	1,430.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2019	Bessonette, John	Complete review of initial diligence materials (1.6); revisions to diligence list (0.6); circulate corporate diligence issues list to J. Rosenbaum and J. Celf (0.5).	2.70	2,970.00
10/2/2019	Celf, Justin	Review of informational brief (2.4); research re precedent in chapter 11 cases (1.6).	4.00	2,880.00
10/8/2019	Stoopack, Helayne O.	Discussion with J. Bessonette and M. Khvatskaya regarding status of case and diligence.	0.20	199.00
10/8/2019	Khvatskaya, Mariya	Discuss the bankruptcy/diligence and materials with H. Stoopack.	0.20	169.00
10/15/2019	Eckstein, Kenneth H.	Call w/ R. Ringer regarding diligence (0.2); call w/ S. Gilbert regarding same (0.4).	0.60	810.00
10/15/2019	Ringer, Rachael L.	Emails/call with J. Rice re: diligence requests (.3); call with K. Eckstein re: same (.2).	0.50	500.00
10/15/2019	Eckstein, Kenneth H.	Review diligence agenda (1).	1.00	1,350.00
10/16/2019	Eckstein, Kenneth H.	Review correspondence regarding diligence (.2), correspond w/ J. Uzzi, co-counsel, FTI regarding diligence (1.4).	1.60	2,160.00
10/16/2019	Braun, David	Review UCC stip and compare diligence requests with those in AHC term sheet, identifying issues/recommendations (2.2), email R. Ringer re same (.2).	2.40	2,028.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2019	Eckstein, Kenneth H.	Call w/ FTI re diligence (.7); correspond w/ Sackler re: meeting (.3); call w/ S. Gilbert regarding diligence (.2).	1.20	1,620.00
10/17/2019	Eckstein, Kenneth H.	Call w/ G. Uzzi re meeting (.2).	0.20	270.00
10/18/2019	Ringer, Rachael L.	Emails with FTI re: diligence (.3), discussion with K. Eckstein re: diligence (.7), call with FTI re: diligence (.5).	1.50	1,500.00
10/18/2019	Eckstein, Kenneth H.	Call w/ M. Cyganowski re diligence issues (0.6); discussion with R. Ringer re diligence, IACs (0.7); call w/ FTI re IAC diligence (0.5); correspond w/ Uzzi and Sackler advisor re diligence issues (0.4); correspond w/ AHC professionals re diligence (1.4).	3.60	4,860.00
10/19/2019	Ringer, Rachael L.	Correspond via email with S. Simms and Milbank re: diligence report, call with S. Simms re: same (.3).	0.30	300.00
10/20/2019	Eckstein, Kenneth H.	Conference call w/ Sackler re IAC protocol (0.5); correspond w/ Uzzi re upcoming meeting (0.4); correspond w/ DPW, J. Rice, R. Ringer regarding upcoming UCC and Sackler meetings (0.7).	1.60	2,160.00
10/20/2019	Blabey, David E.	Review UCC statement re Sacklers (.2), and prepare AHC update emails re IAC diligence (.2).	0.40	392.00
10/21/2019	Ringer, Rachael L.	Call with G. Uzzi re: upcoming meetings (.3).	0.30	300.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2019	Eckstein, Kenneth H.	Call w/ J. Uzzi re Sackler meeting, follow-up (0.6); call w/ M. Cyganowski re diligence issues (0.4).	1.00	1,350.00
10/23/2019	Greenberg, Mayer	Discussion with M. Khvatskaya regarding next steps re diligence (.2); review materials re tax analysis (.7).	0.90	1,080.00
10/23/2019	Khvatskaya, Mariya	Discuss the next steps re diligence and IAC tax issues in the current posture of the case with M. Greenberg.	0.20	169.00
10/24/2019	Eckstein, Kenneth H.	Correspond re Sackler meeting w/ G. Uzzi, AHC clients, AHC counsel (1.6); confer with R. Ringer re UCC and Sackler meeting (.5).	2.10	2,835.00
10/24/2019	Bentley, Philip	Review Alix cash transfers report (0.3). Discuss with C. Gange re Alix cash transfers report (.1).	0.40	470.00
10/24/2019	Greenberg, Mayer	Review authority re tax treatment (1.4).	1.40	1,680.00
10/24/2019	Blabey, David E.	Review Alix report re cash transfers (.4).	0.40	392.00
10/24/2019	Khvatskaya, Mariya	Research and prepare for the UCC call on tax issues (.8); discuss the tax structure of settlement (1.5).	2.30	1,943.50
10/24/2019	Braun, David	Review cash transfers report (.3).	0.30	253.50
10/24/2019	Khvatskaya, Mariya	Review the UCC stipulation (.8).	0.80	676.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/25/2019	Eckstein, Kenneth H.	Call with DPW, D. Molton regarding Sackler meeting (0.5); correspond w/ AHC members re Sackler meeting agenda, issues (0.8).	1.30	1,755.00
10/25/2019	Bentley, Philip	Review Alix Partners report on cash transfers.	0.50	587.50
10/25/2019	Greenberg, Mayer	Review materials to prepare for tax call (.4); tax call with debtor, FTI et al regarding tax issues (1); follow up call with Joffe regarding same (.3).	1.70	2,040.00
10/25/2019	Khvatskaya, Mariya	Review UCC stipulation (.3); call with KL team re: tax issues in sale of IACs (.9).	1.20	1,014.00
10/28/2019	Eckstein, Kenneth H.	Review RSA diligence issues and 11/8 agenda (1); call with R. Ringer re RSA issues and 11/8 agenda (.3); call w/ M. Cyganowski regarding same (.2).	1.50	2,025.00
10/28/2019	Khvatskaya, Mariya	Research re tax issues and settlement analysis (1.1).	1.10	929.50
10/29/2019	Eckstein, Kenneth H.	Call J. Uzzi re Nov. 8 Sackler meeting agenda of issues (0.6).	0.60	810.00
10/29/2019	Gange, Caroline	Review data room (.5); confer w/ corporate team regarding data room (.1).	0.60	471.00
10/30/2019	Eckstein, Kenneth H.	Meet w/ corporate team re RSA diligence and 11/8 agenda (1.2); conference call w/ Sub group re 11/8 meeting and agenda (0.6); correspond with AHC professionals re same (0.4).	2.20	2,970.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/30/2019	Greenberg, Mayer	Review materials and emails with group regarding status and discussion items relating to sale of IACs.	0.50	600.00
10/30/2019	Gange, Caroline	Review database re IAC list (1.7).	1.70	1,334.50
10/31/2019	Ringer, Rachael L.	Draft Sackler meeting agenda (.3).	0.30	300.00
10/31/2019	Braun, David	Emails and TC w/ I. Kontorovich re IACs and data room access (.3).	0.30	253.50
10/31/2019	Gange, Caroline	Review data room re IACs (2.3).	2.30	1,805.50
TOTAL			56.10	\$60,330.00



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Assumption and Rejection of Leases and Contracts

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	14.00	\$18,900.00
Ringer, Rachael L.	Partner	16.30	16,189.00
Blabey, David E.	Counsel	9.00	8,820.00
Braun, David	Associate	20.70	17,491.50
Gange, Caroline	Associate	24.50	19,232.50
Minerva, Benjamin	Paralegal	0.40	160.00
TOTAL FEES		84.90	\$80,793.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/23/2019	Braun, David	Draft letter to UST re committee formation and reimbursement assumption (3.5), confer R. Ringer re same (0.5), emails w/ KL Team re same (1.3), research in connection w/ same (1.6), confer C. Gange re same (1.0).	7.90	\$6,675.50
9/23/2019	Gange, Caroline	Draft letter to UST re assumption of Fee Letter (2.2); discuss same w/ D. Braun (1.0).	3.20	2,512.00



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Assumption and Rejection of Leases and Contracts

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/24/2019	Ringer, Rachael L.	Review letter re assumption of fee letter, discussions with D. Braun, C. Gange re: same (.6), review revised letter, further comments re: same (.6), emails with K. Eckstein, D. Blabey re: same (.7), emails with Brown Rudnick re: coordination (.5).	2.40	2,328.00
9/24/2019	Eckstein, Kenneth H.	Review UST letter, comment re same (1.3).	1.30	1,755.00
9/24/2019	Blabey, David E.	Correspond with R. Ringer and K. Eckstein re UST letter (.5).	0.50	490.00
9/24/2019	Blabey, David E.	Review draft letter to UST (.6) and meet with R. Ringer, D. Braun and C. Gange re same (.4); review further edits to UST letter (.2).	1.20	1,176.00
9/24/2019	Braun, David	Meeting w/ R. Ringer, D. Blabey and C. Gange re UST letter re assumption of fee letter (.3); revise draft UST letter in connection with same (2.5), emails and TC w/ C. Gange re same (.3), email R. Ringer and D. Blabey re same (.1); confer with K. Eckstein re draft UST letter, review and revise letter per discs. (4.7), emails w/ KL Team re same (.2).	8.10	6,844.50
9/24/2019	Gange, Caroline	Revise letter to UST (1.0); emails and t/c with D. Braun re: same (0.5) .	1.50	1,177.50
9/25/2019	Ringer, Rachael L.	Revise letter to UST (1.3).	1.30	1,261.00
9/25/2019	Eckstein, Kenneth H.	Call w/ M. Cyganowski re UST/assumption of fee letter (1.3).	1.30	1,755.00



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Assumption and Rejection of Leases and Contracts

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/25/2019	Blabey, David E.	Review UST letter re fee letter (1); call with co-counsel re upcoming call with UST (.6).	1.60	1,568.00
9/25/2019	Braun, David	Participate in call w/ AHC counsel re UST letter and mtg (.8).	0.80	676.00
9/25/2019	Braun, David	Review and revise draft UST letter re fee letter (0.5), emails w/ KL Team re same (0.4).	0.90	760.50
9/25/2019	Gange, Caroline	Review/revise UST letter re fee letter (.6).	0.60	471.00
10/16/2019	Braun, David	Follow-up conf. call w/ R. Ringer, T. Graulich and C. Gange re fee letter motion (.7).	0.70	591.50
10/16/2019	Gange, Caroline	Review case precedent re motion to assume fee letter and outline same (4.7).	4.70	3,689.50
10/16/2019	Minerva, Benjamin	Research re: prepetition fee agreement docs (0.4).	0.40	160.00
10/17/2019	Eckstein, Kenneth H.	Review and comment on fee letter motion (.6).	0.60	810.00
10/17/2019	Blabey, David E.	Review and comment on draft motion to assume fee letter (1.5).	1.50	1,470.00
10/17/2019	Gange, Caroline	Review revised UST letter (1.7).	1.70	1,334.50
10/17/2019	Gange, Caroline	Research re standard for assuming fee letter (5) and draft summary re same (.5).	5.50	4,317.50
10/18/2019	Eckstein, Kenneth H.	Correspond w/ T. Graulich at DPW re fee letter motion (0.3).	0.30	405.00



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Assumption and Rejection of Leases and Contracts

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2019	Blabey, David E.	Edits to debtors' draft of motion to assume fee letter (3.0), review cases in connection with same (.2), call with G. Cicero and R. Ringer regarding fee letter (.2).	3.40	3,332.00
10/18/2019	Gange, Caroline	Review/revise motion to assume AHC letter.	3.80	2,983.00
10/20/2019	Ringer, Rachael L.	Emails with A. Preis re: fee letter (.3).	0.30	300.00
10/20/2019	Eckstein, Kenneth H.	Correspond w/ Akin regarding UCC meeting re fee letter (0.5); call w/ M. Cyganowski re fee letter (0.4).	0.90	1,215.00
10/21/2019	Braun, David	Review draft assumption motion and draft comments re same (1.3).	1.30	1,098.50
10/21/2019	Gange, Caroline	Review/revise motion to assume fee letter.	1.60	1,256.00
10/22/2019	Ringer, Rachael L.	Review motion to assume fee letter (1.2).	1.20	1,200.00
10/22/2019	Blabey, David E.	Review edits to motion to assume fee letter (.1).	0.10	98.00
10/23/2019	Eckstein, Kenneth H.	Review motion re fee letter (0.5).	0.50	675.00
10/23/2019	Ringer, Rachael L.	Finalize revised UST letter (1).	1.00	1,000.00
10/24/2019	Gange, Caroline	Revise UST letter (.8).	0.80	628.00
10/25/2019	Eckstein, Kenneth H.	Follow-up correspond re UCC meeting re fee letter motion (0.8); conference call w/ counsel re fee motion regarding UCC response, (1.2); review UST letter, comment re same (0.8)	2.80	3,780.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/25/2019	Ringer, Rachael L.	Call with AHC professionals re: fee motion (.9), emails with UCC counsel re: questions with fee motion (.2), follow-up discussions with K. Eckstein re: same (.1).	1.20	1,200.00
10/25/2019	Gange, Caroline	Review/revise UST letter (1.1).	1.10	863.50
10/27/2019	Ringer, Rachael L.	Follow-up call with AHC and Debtor professionals re: AHC fee assumption motion (.6), email with DPW re: motion comments (.4).	1.00	1,000.00
10/28/2019	Ringer, Rachael L.	Prepare for UCC call re fee assumption (.8), follow-up re: same (.4), revise motion to assume (.8).	2.00	2,000.00
10/28/2019	Eckstein, Kenneth H.	Call w/ Akin re update on issues with fee assumption (.6); review and comment re fee motion (1.2).	1.80	2,430.00
10/28/2019	Eckstein, Kenneth H.	Review and comment on UST letter (.9).	0.90	1,215.00
10/28/2019	Blabey, David E.	Discuss motion to assume fee agreement with R. Ringer (.5).	0.50	490.00
10/28/2019	Braun, David	Emails w/ R. Ringer re motion to assume fee letter (.5).	0.50	422.50
10/29/2019	Ringer, Rachael L.	Discussions with AHC professionals re fee motion (2), discussions with KL team re: same (1.4), discussions/emails with clients re: same (2.5).	5.90	5,900.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2019	Eckstein, Kenneth H.	Review fee motion, comment (0.7); correspond w/ AHC professionals re same (0.4); calls w/ S. Pohl, Melanie C.; correspond w/ D. Molton, J. Rice, L. Singer, S. Gilbert regarding fee motion (1.1); c/w R. Ringer regarding fee motion (.6).	2.80	3,780.00
10/29/2019	Blabey, David E.	Review emails with AHC counsel re assumption motion (.2).	0.20	196.00
10/29/2019	Braun, David	Review updated draft fee letter motion and group emails re same and other updates (.4); email J. Bessonette re fee motion update (.1).	0.50	422.50
10/30/2019	Eckstein, Kenneth H.	Call w/ S. Gilbert re fee motion, AHC and related issues (0.8).	0.80	1,080.00
TOTAL			84.90	\$80,793.00



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PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bentley, Philip	Partner	4.40	\$5,170.00
Eckstein, Kenneth H.	Partner	24.20	32,670.00
Ringer, Rachael L.	Partner	34.20	33,690.00
Blabey, David E.	Counsel	11.80	11,564.00
Stoopack, Helayne O.	Counsel	2.70	2,686.50
Braun, David	Associate	21.50	18,167.50
Gange, Caroline	Associate	22.20	17,427.00
Khvatskaya, Mariya	Associate	2.70	2,281.50
Vatcher, Michael	Associate	6.60	4,752.00
Minerva, Benjamin	Paralegal	1.70	680.00
TOTAL FEES		132.00	\$129,088.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Bentley, Philip	Review first-day filings.	0.50	\$587.50
9/16/2019	Eckstein, Kenneth H.	Prepare for first day hearing (4.1); review first day motions, declarations, briefs (2.4); prepare court remarks (1.2); multiple calls and emails w/ DPW and AHC counsel re same (1.8).	9.50	12,825.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Ringer, Rachael L.	Numerous calls and emails with clients/professionals/DPW re filing and first day hearing (6.0), call with AHC counsel re: prep (0.6), prepare/outline draft remarks for first day hearing (3.4), emails with K. Eckstein re: same (0.6).	10.60	10,282.00
9/16/2019	Blabey, David E.	Review first day filings (3.5); call with DPW and Ad Hoc Group counsel re prep for first day hearing (.6); call with client group re same (1).	5.10	4,998.00
9/16/2019	Blabey, David E.	Call with R. Ringer and DPW re first day relief (.3).	0.30	294.00
9/16/2019	Gange, Caroline	Review first day motions/informational brief and summarize issues (6.1); mtg w/ R. Ringer and D. Braun re first day motions review and analysis (.4); mtg w/ R. Ringer, K. Eckstein and D. Braun re first day motions and prep for first day hearing, call w/ Davis Polk re first day motion questions/issues (1.6); prep outline for first day hearing (1.2).	9.30	7,300.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Braun, David	Review articles and docs related to Purdue bankruptcy filing (.5); review and revise draft first day summaries and analysis, emails w/ M. Vatcher and C. Gange re same (.9); review first day affidavit and informational brief (1.4); mtg w/ R. Ringer and C. Gange about first day motions review and analysis (.4); mtg w/ R. Ringer, K. Eckstein and C. Gange re first day motions and prep for first day hearing, call w/ Davis Polk re first day motion questions/issues (1.6); further revise first day summaries to identify interim and final amounts of relief sought (.7); draft client update email re first day motion issues and plan for statement re same at first day hearing, emails w/ R. Ringer and C. Gange re same (1.8).	7.30	6,168.50
9/16/2019	Vatcher, Michael	Summarize first day motions and organize into a chart (2.0); revise first day motions chart with interim and final amounts sought (.6).	2.60	1,872.00
9/16/2019	Minerva, Benjamin	Prepare binders for first day hearing (1.2).	1.20	480.00
9/17/2019	Eckstein, Kenneth H.	Call w/ M. Huebner re issues from FDH (1.5).	1.50	2,025.00
9/17/2019	Bentley, Philip	Listen to first-day hearing (3.5); review emails and other reports re new devts (0.4).	3.90	4,582.50
9/17/2019	Ringer, Rachael L.	Prepare for and attend hearing (6.4).	6.40	6,208.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/17/2019	Eckstein, Kenneth H.	Prep for first day hearing and attend (6.4).	6.40	8,640.00
9/17/2019	Blabey, David E.	Attend portion of first day hearing by phone (3); exchange emails re diligence requests to debtors (.2).	3.20	3,136.00
9/17/2019	Gange, Caroline	Prep for and telephonically attend first day hearing (3.3); prepare summary for clients and emails w/ R. Ringer and D. Braun re same (2.8).	6.10	4,788.50
9/17/2019	Braun, David	Emails w/ KL Team re prep for first day hr'g (.2); listen to and take notes re first day hr'g (3.4); organize notes from hr'g and draft summary for clients re same, emails w/ C. Gange and R. Ringer re hr'g, discs. w/ C. Gange re same (3.4); revise draft email to incorporate comments from Gilbert, email R. Ringer re same (.6); emails re diligence list, continue reviewing first day pleadings in connection with same (.4).	8.00	6,760.00
9/17/2019	Vatcher, Michael	Correspond w/ P. Bentley and D. Braun re: Purdue first day hearing (.3); review case protocol referred to in first day hearing (.2); listen to portion of first day hearing (2.7).	3.20	2,304.00
9/17/2019	Minerva, Benjamin	Prepare binders re: first day motions (0.5).	0.50	200.00
9/18/2019	Blabey, David E.	Review first day hearing transcript (.2).	0.20	196.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/18/2019	Vatcher, Michael	Correspond w/ KL team re: first day hearing.	0.20	144.00
9/24/2019	Vatcher, Michael	Summarize letter from NYS Dept. of Financial Services re: employee bonuses for docket update to clients.	0.60	432.00
9/24/2019	Braun, David	Review DFS letter filed re payment of bonuses, email M. Vatcher re same (.1).	0.10	84.50
9/26/2019	Stoopack, Helayne O.	Review Debtor's Informational brief.	2.70	2,686.50
9/27/2019	Braun, David	Review and draft summary of UST objection to wages motion for inclusion in client update email, email R. Ringer re same (.9).	0.90	760.50
10/1/2019	Ringer, Rachael L.	Calls w/ AHC profs re: first days (.7).	0.70	700.00
10/3/2019	Ringer, Rachael L.	Call with E. Vonnegut re: first days (.3), call with AHC profs re: first days (.9), draft update emails re: term sheet, first days (1.2).	2.40	2,400.00
10/3/2019	Braun, David	Review first day issues, draft objection and order mark-ups in prep for AHC advisors call re same (.7); participate in AHC advisors call re first day motions (.6).	1.30	1,098.50
10/4/2019	Ringer, Rachael L.	Revise first day orders (1.7), send numerous emails to AHC, draft same (1.4), calls with AHC professionals re first day issues (0.9).	4.00	4,000.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/5/2019	Ringer, Rachael L.	Call re: wages with DPW/Akin (1.0), follow-up call with AHC profs re: same (1.0), emails with AHC professionals re: wages (.5).	2.50	2,500.00
10/5/2019	Gange, Caroline	Attend professionals call re first day motions.	0.60	471.00
10/5/2019	Braun, David	Participate in AHC advisors' call re wages motion and other first day relief (.6); review emails re proposed first day order modifications and draft objection re same (.5).	1.10	929.50
10/6/2019	Braun, David	Review emails re first day motion issues (.4).	0.40	338.00
10/7/2019	Ringer, Rachael L.	Analyze issues re: first days (.4).	0.40	400.00
10/8/2019	Braun, David	Review and summarize Debtors' reply in support of wages motion for inclusion in AHC docket update email (.5).	0.50	422.50
10/9/2019	Eckstein, Kenneth H.	Prep for second day hearing (1.3); review pleadings (.7).	2.00	2,700.00
10/9/2019	Blabey, David E.	Review and discuss hearing notes with R. Ringer.	0.50	490.00
10/9/2019	Gange, Caroline	Prepare for second day hearing (1.1).	1.10	863.50
10/10/2019	Ringer, Rachael L.	Prepare for and attend second day hearing (2.9).	2.90	2,900.00
10/10/2019	Eckstein, Kenneth H.	Attend second day hearing in White Plains (2.9).	2.90	3,915.00
10/10/2019	Blabey, David E.	Attend portion of second day hearing telephonically (2.5).	2.50	2,450.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/10/2019	Gange, Caroline	Prep for and telephonically attend second day hearing (2.9); Discuss second day hearing w/ R. Ringer and D. Braun (.9).	3.80	2,983.00
10/10/2019	Braun, David	Confer C. Gange re second day hearing (.2), emails w/ R. Ringer re second day hearing (.2).	0.40	338.00
10/16/2019	Eckstein, Kenneth H.	Conference call w/ UCC advisors re wages (1.4).	1.40	1,890.00
10/16/2019	Ringer, Rachael L.	Attend wages call with UCC (.5).	0.50	500.00
10/16/2019	Khvatskaya, Mariya	Review and discuss with H. Stoopack debtor's informational brief, petition, first day pleadings.	1.30	1,098.50
10/17/2019	Eckstein, Kenneth H.	Review material re Tribes (.5).	0.50	675.00
10/17/2019	Khvatskaya, Mariya	Review the Debtor's informational brief.	0.90	760.50
10/24/2019	Ringer, Rachael L.	Compose and review emails with UCC re: OCPs (.4); numerous emails with internal KL team re: OCPs (.2).	0.60	600.00
10/27/2019	Ringer, Rachael L.	Prepare for and attend call with AHC and Debtor professionals re: protective order (1.1).	1.10	1,100.00
10/28/2019	Ringer, Rachael L.	Follow-up with A. Preis re: wages/open issues (.9).	0.90	900.00
10/28/2019	Khvatskaya, Mariya	Review the first day motions (.5).	0.50	422.50
10/28/2019	Braun, David	Participate in conf. call w/ UCC and AHC advisors re OCP Motion (.4).	0.40	338.00
10/28/2019	Gange, Caroline	Call re OCP motion (.4).	0.40	314.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/30/2019	Ringer, Rachael L.	Call re: wages with FTI (.9).	0.90	900.00
10/30/2019	Braun, David	Participate in call w/ FTI re employee wages (.9); review deck re employee wages motion, email R. Ringer re same (.2).	1.10	929.50
10/30/2019	Gange, Caroline	Call w/ FTI re wages motion (.9).	0.90	706.50
10/31/2019	Ringer, Rachael L.	Emails with DPW re: OCPs (.3).	0.30	300.00
TOTAL			132.00	\$129,088.50



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PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bentley, Philip	Partner	1.20	\$1,410.00
Dienstag, Abbe L.	Partner	0.40	470.00
Eckstein, Kenneth H.	Partner	13.60	18,360.00
Ringer, Rachael L.	Partner	57.60	57,033.00
Blabey, David E.	Counsel	11.60	11,368.00
Blain, Hunter	Law Clerk	2.40	1,320.00
Braun, David	Associate	8.90	7,520.50
Celt, Justin	Associate	0.60	432.00
Gange, Caroline	Associate	33.20	26,062.00
Vatcher, Michael	Associate	8.70	6,264.00
Beck, Samuel	Paralegal	3.90	1,521.00
Kane, Wendy	Paralegal	0.40	156.00
Minerva, Benjamin	Paralegal	31.30	12,520.00
TOTAL FEES		173.80	\$144,436.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Blabey, David E.	Comment on common interest agreement (.2).	0.20	\$196.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Vatcher, Michael	Correspond w/ B. Minerva re: case admin matters (.2); compile contact list for Ad Hoc Group and other parties (2.5).	2.70	1,944.00
9/16/2019	Braun, David	Emails w/ M. Vatcher re preparation of contact list, emails w/ TSG and R. Ringer re updates to email macros (.4); emails re PacerPro setup, review bankruptcy docket (.5).	0.90	760.50
9/16/2019	Minerva, Benjamin	Update internal records re: court filings (0.7); submit telephonic device forms and prepare device order for first day hearing, calls with court clerk re: same (1.3); prepare and revise contact list (2.0); register court call line for first day hearing (0.3); emails with KL team and library re: pacer alerts (0.2).	4.50	1,800.00
9/18/2019	Ringer, Rachael L.	Attend FA interviews (3.3).	3.30	3,201.00
9/18/2019	Gange, Caroline	Meet w/ R. Ringer and D. Braun re work streams (1); review/revise diligence list and WIP list (2.7).	3.70	2,904.50
9/18/2019	Braun, David	Email w/ R. Ringer and C. Gange re WIP list (.3); prepare draft NOA for AHC co-counsel (.7).	1.00	845.00
9/18/2019	Minerva, Benjamin	Prepare and organize documents for client meeting (1.2); Update internal records re: court filings and first day hearing transcript (0.4).	1.60	640.00
9/19/2019	Dienstag, Abbe L.	Emails D. Blabey re: AHC bylaws and governance.	0.40	470.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/19/2019	Blabey, David E.	Edit common interest agreement, disc voting issues, edit WIP list (.7); review summary of Reorg presentation on Purdue (.2).	0.90	882.00
9/19/2019	Blabey, David E.	Review emails re common interest agreement, agenda for Monday meeting, and update from Debtors.	0.30	294.00
9/19/2019	Braun, David	Review sample group governance documents (.4); revise NOA for AHC representation, email R. Ringer re same (.8); confer C. Gange re next steps and work streams (.2); emails re comments to rule 2019 statement and NOA (.5).	1.90	1,605.50
9/19/2019	Gange, Caroline	Revise CIA (1.2); review case status and WIP and discuss with D. Braun (1.2); call w/ FTI re case updates(1.1).	3.50	2,747.50
9/19/2019	Celt, Justin	Tel. conf w/ KL team regarding current matter status (0.6).	0.60	432.00
9/19/2019	Minerva, Benjamin	Update internal records re: court filings and contacts (0.6); update KL team outlook invitations (0.6); prepare Rule 2019 statement (0.4); emails with library and KL team re: pacer alerts (0.2).	1.80	720.00
9/19/2019	Beck, Samuel	Prepare and organize meeting materials for R. Ringer (1.2).	1.20	468.00
9/20/2019	Eckstein, Kenneth H.	Call w/ Eisenband, Simms re retention (0.5); review materials re Bylaws, term sheet, Ad Hoc committee issues (1.2).	1.70	2,295.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/20/2019	Blabey, David E.	Review and comment on draft by-laws and email from A. Dienstag re same (.4).	0.40	392.00
9/20/2019	Minerva, Benjamin	Update contact list re: consenting states and PEC representatives.	5.90	2,360.00
9/21/2019	Ringer, Rachael L.	Revise by-laws (0.4), numerous emails with professionals re: updates on same (.5), further emails with BR re: same (.4), revise by-laws (.4), discuss with D. Blabey (.5).	2.20	2,134.00
9/21/2019	Blabey, David E.	Discuss by-laws with R. Ringer (.5).	0.50	490.00
9/22/2019	Ringer, Rachael L.	Prepare for and attend call re: documents and deliverables for meeting (.9), finalize by-laws, CIA, other documents (1.4), prepare same for sending to AHC (.5).	2.80	2,716.00
9/22/2019	Eckstein, Kenneth H.	Review Bylaws (0.6), prep for Ad Hoc meeting (0.7); professional call re agenda (0.9).	2.20	2,970.00
9/23/2019	Eckstein, Kenneth H.	Review Bylaws (0.4); review issues re FTI retention; (.3) call w/ FTI (.4), follow-up re same (0.1).	1.20	1,620.00
9/23/2019	Minerva, Benjamin	Prepare documents for 9/23 meeting and assist with meeting (2.4); Update internal records re: court filings (0.3).	2.70	1,080.00
9/23/2019	Beck, Samuel	Prepare and organize meeting materials for R. Ringer (1.1).	1.10	429.00
9/24/2019	Ringer, Rachael L.	Revise by-laws (1.0).	1.00	970.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/24/2019	Blabey, David E.	Review and exchange emails re case updates and WIP (.5).	0.50	490.00
9/24/2019	Minerva, Benjamin	Prepare documents and assist 9/24 client meeting (1.6); update contact list (0.2); Update internal records re: court filings (0.3).	2.10	840.00
9/24/2019	Beck, Samuel	Prepare materials for meeting.	0.80	312.00
9/25/2019	Ringer, Rachael L.	Revise by-laws and revise common interest agreement, attend calls w/ AHC profs re: same (1.0).	1.00	970.00
9/25/2019	Eckstein, Kenneth H.	Revise By-Laws (0.8).	0.80	1,080.00
9/25/2019	Eckstein, Kenneth H.	Correspond w/ AHC profs re By-Laws, work plan, term sheet (0.6).	0.60	810.00
9/25/2019	Gange, Caroline	Review issues re protective order (2.1).	2.10	1,648.50
9/25/2019	Minerva, Benjamin	Update contact list (0.3); emails with KL team and TSG re: ad hoc committee macro update (0.2); update internal records re: court filings (0.2).	0.70	280.00
9/26/2019	Ringer, Rachael L.	Draft WIP list (0.2), discussions with K. Eckstein re: same (0.1), emails re: UCC formation (.5), further discussions with K. Eckstein re: coordination (.9).	1.70	1,649.00
9/26/2019	Eckstein, Kenneth H.	Revise By-Laws (2); call w/ co-counsel re: same (0.4); correspond re Committee admin (0.6).	3.00	4,050.00
9/26/2019	Vatcher, Michael	Attend UCC formation meeting.	6.00	4,320.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/26/2019	Braun, David	Emails w/ M. Vatcher re: updates on committee formation meeting (.5).	0.50	422.50
9/26/2019	Minerva, Benjamin	Update internal records re: court filings.	0.30	120.00
9/27/2019	Ringer, Rachael L.	Revise update to states, review/revise NDA (.7), numerous emails/discussion re: AHC Bylaws, discussions with K. Eckstein re: same (1.4), emails re: rescheduling call (0.3), revise NDA (1.1), prepare for WIP call (0.4), attend same (1.7).	5.60	5,432.00
9/27/2019	Gange, Caroline	Revise bylaws (2.1).	2.10	1,648.50
9/27/2019	Minerva, Benjamin	Update internal records re: court filings.	0.30	120.00
9/28/2019	Ringer, Rachael L.	Emails with AHC re: responses on by-laws (0.7).	0.70	679.00
9/29/2019	Blabey, David E.	Review and edit protective order (.5).	0.50	490.00
9/30/2019	Ringer, Rachael L.	Review NDA/Protective order, discussion with D. Blabey re: same (.3), emails with professionals re: updates, call with BR re: emails (.3).	0.60	582.00
10/1/2019	Bentley, Philip	Review case updates.	0.30	352.50
10/1/2019	Ringer, Rachael L.	Review issues re: NDA/protective order; revise same (1.0), discussions with D. Blabey re: same, emails with AHC members re: same (1.0), emails w/ AHC professionals re: protective orders, revise by-laws (.5).	2.50	2,500.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/1/2019	Gange, Caroline	Review/file NOA (.3); prepare for 10/8 AHC meeting (1.1).	1.40	1,099.00
10/1/2019	Minerva, Benjamin	Update internal records re: court filings (0.4); calls with Veritext and emails with KL team re: adversary case deposition transcripts (0.5); File Ad Hoc Committee Notice of Appearance (0.4).	1.30	520.00
10/2/2019	Ringer, Rachael L.	Numerous emails/coordination w/ AHC profs re: Purdue issues, NDA, revise same (3.8), prepare for and attend call with UCC re: updates (0.5), follow-up with K. Eckstein re: same (0.4), review issues re: bylaws (1.1), coordinate additional members and voting (0.4).	6.20	6,200.00
10/2/2019	Minerva, Benjamin	Update internal records re: Adversary proceeding deposition materials and transcripts (0.3); emails with KL team and library re: Pacer ECF alerts (0.2).	0.50	200.00
10/4/2019	Minerva, Benjamin	Update internal records re: contact list (1.8) and court filings (0.4).	2.20	880.00
10/7/2019	Blabey, David E.	Review and edit protective order and discussions re same with R. Ringer (.5).	0.50	490.00
10/7/2019	Minerva, Benjamin	Prepare electronic device order forms for 10/10 and 10/11 hearings (0.3); Update internal records re: court filings (0.3).	0.60	240.00
10/8/2019	Gange, Caroline	Draft 2019 statement (2.3).	2.30	1,805.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2019	Minerva, Benjamin	Prepare electronic device order forms (.4); calls and emails with courtroom deputy re: same (0.2); update internal records re: court filings (0.2); update KL team calendar invitations re: Preliminary Injunction dates (0.2).	1.00	400.00
10/9/2019	Eckstein, Kenneth H.	Outline 2019 statement (.6); correspond with AHC professionals re same (.4).	1.00	1,350.00
10/9/2019	Ringer, Rachael L.	Review and finalize 2019 statement (1.6).	1.60	1,600.00
10/9/2019	Gange, Caroline	Revise 2019 statement (.4).	0.40	314.00
10/10/2019	Blabey, David E.	Review, comment, and edit 2019 statement (.5).	0.50	490.00
10/10/2019	Gange, Caroline	Review 2019 statement for filing (.5).	0.50	392.50
10/10/2019	Braun, David	Review and revise draft 2019 statement, emails w/ KL Team re same in preparation for filing (.7).	0.70	591.50
10/10/2019	Minerva, Benjamin	Prepare electronic device form for 10/11 hearing (0.5)	0.50	200.00
10/10/2019	Kane, Wendy	Emails w/ D. Braun re 2019 statement (.1); file 2019 statement (.2); email team re same (.1).	0.40	156.00
10/11/2019	Beck, Samuel	Obtain transcript for R. Ringer (.8).	0.80	312.00
10/12/2019	Ringer, Rachael L.	Emails with AHC professionals re: NDA issues (.3), call with S. Gilbert re: same (.2).	0.50	500.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/13/2019	Ringer, Rachael L.	Call with DPW and AHC professionals re: NDA issues (1.4), call with K. Eckstein re: updates (.2), draft email to DPW, emails with AHC professionals re: same, revise same (.5).	2.10	2,100.00
10/13/2019	Blabey, David E.	Call with AHC counsel and DPW re NDA issues.	1.40	1,372.00
10/14/2019	Ringer, Rachael L.	Numerous emails with AHC professionals re: NDA issues (0.5), review by-laws, edit by-laws (0.5).	1.00	1,000.00
10/14/2019	Minerva, Benjamin	Update internal records re: court filings (0.7).	0.70	280.00
10/15/2019	Ringer, Rachael L.	Attend coordination call (.6), prepare for coordination call with AHC professionals (.4).	1.00	1,000.00
10/15/2019	Ringer, Rachael L.	Call with E. Vonnegut regarding NDA (.3), numerous emails re: NDA with AHC professionals (.8), call with AHC members re: NDA issues (.8), call with DPW re: NDA issues (.5), numerous follow-up calls with AHC Professionals re: updates/issuses (.2).	2.60	2,600.00
10/15/2019	Blabey, David E.	Call with AHC professionals re current work in progress between firms.	0.40	392.00
10/15/2019	Gange, Caroline	Calls w/ AHC and debtors re NDA (1.2).	1.20	942.00
10/15/2019	Braun, David	Attend follow-up call w/ DPW re NDA issues (1.3).	1.30	1,098.50
10/15/2019	Minerva, Benjamin	Update internal records re: court filings (0.2).	0.20	80.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2019	Bentley, Philip	Conference with D. Blabey re recent developments with NDA (0.2), and review recent filings (0.4).	0.60	705.00
10/16/2019	Ringer, Rachael L.	Revise NDA (1.1), call with DPW re: NDA questions (.8).	1.90	1,900.00
10/16/2019	Gange, Caroline	Discussions w/ R. Ringer and D. Braun re status (.9).	0.90	706.50
10/16/2019	Gange, Caroline	Review NDA (.9).	0.90	706.50
10/16/2019	Braun, David	Confer C. Gange re open work streams (.2).	0.20	169.00
10/16/2019	Minerva, Benjamin	Update internal records re: final first day motion orders (0.3).	0.30	120.00
10/17/2019	Ringer, Rachael L.	Review/revise confidentiality agreement (.4), further emails with AHC professionals re: NDA issues (.4).	0.80	800.00
10/17/2019	Eckstein, Kenneth H.	Review NDA and discuss issues at BR meeting (1.5).	1.50	2,025.00
10/17/2019	Minerva, Benjamin	Update KL team outlook invitations.	0.20	80.00
10/18/2019	Ringer, Rachael L.	Meeting with K. Eckstein re: updates/next steps (.4).	0.40	400.00
10/18/2019	Ringer, Rachael L.	Revise professionals NDA (.6), discussion with E. Vonnegut re: revised NDA (.2).	0.80	800.00
10/18/2019	Minerva, Benjamin	Download and organize relevant reports (0.6); emails with Veritext re: 10/10 and 10/11 hearing transcripts and standing order (0.3).	0.90	360.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2019	Ringer, Rachael L.	Review revised NDA (.9), compose emails with KL/BR re: NDA (.2), review revised protective order (1.1), call with DPW re: NDA and finalize same (.5).	2.70	2,700.00
10/21/2019	Blabey, David E.	Review mark up of NDA and emails re same.	0.20	196.00
10/21/2019	Minerva, Benjamin	Update kl team calendar invitations and internal records re: court filings (0.2); emails with Veritext re: 10/11 hearing transcript (0.1).	0.30	120.00
10/22/2019	Bentley, Philip	Conference with D. Blabey re current developments in case regarding NDA and fee letter, and review updates re same.	0.30	352.50
10/22/2019	Ringer, Rachael L.	Revise professionals NDA, (1.7), call with DPW re: NDA and protective order (.6).	2.30	2,300.00
10/22/2019	Ringer, Rachael L.	Coordinate logistics for upcoming meetings (.1).	0.10	100.00
10/22/2019	Blabey, David E.	Review edits to NDA (.2).	0.20	196.00
10/22/2019	Gange, Caroline	Mark-up Protective Order (1.9); review NDA (.7); discussions w/ D. Braun re same (.5).	3.10	2,433.50
10/22/2019	Braun, David	Review and revise draft protective order (.4) , email and confer C. Gange re same (.4). Review NAS AHC 2019 statement (.2).	1.00	845.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2019	Ringer, Rachael L.	Meeting with K. Eckstein re: case updates (.5), finalize protective order edits (1.5).	2.00	2,000.00
10/23/2019	Gange, Caroline	Review protective order (1.4); review and incorporate various AHC members' comments re same (1.8).	3.20	2,512.00
10/24/2019	Ringer, Rachael L.	Review/revise Protective Order (1.0).	1.00	1,000.00
10/24/2019	Gange, Caroline	Review/revise protective order (1).	1.00	785.00
10/25/2019	Ringer, Rachael L.	Attend AHC professionals call re: tax issues and protective order (1), further revise Protective Order re: comments from AHC professionals and AHC members (.7), further emails with KL team and AHC professionals re: protective order, next steps, open issues (1.0).	2.70	2,700.00
10/25/2019	Blabey, David E.	Review and edit protective order.	1.20	1,176.00
10/25/2019	Gange, Caroline	Review and revise protective order (1.2).	1.20	942.00
10/27/2019	Blabey, David E.	Participate in call between AHC and Debtor professionals re protective order.	1.10	1,078.00
10/28/2019	Blabey, David E.	Call with AHC professionals to discuss WIP list (.9).	0.90	882.00
10/28/2019	Braun, David	Participate in and take notes on conf. call w/ AHC advisors re works in progress and status updates (.9).	0.90	760.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2019	Gange, Caroline	Telephonically attend WIP call with AHC professionals (.5).	0.50	392.50
10/28/2019	Minerva, Benjamin	Update internal records re: court filings.	0.20	80.00
10/29/2019	Minerva, Benjamin	Update internal records re: court filings.	0.20	80.00
10/30/2019	Ringer, Rachael L.	Catch-up call with Otterbourg regarding overall status of case (2).	2.00	2,000.00
10/30/2019	Eckstein, Kenneth H.	Review recently filed pleadings (0.8); call with Marshall H. re case update (0.8).	1.60	2,160.00
10/30/2019	Gange, Caroline	Attend WIP meeting (1.3).	1.30	1,020.50
10/30/2019	Minerva, Benjamin	Update internal records re: Schedules and statements and other court filings.	1.90	760.00
10/31/2019	Ringer, Rachael L.	Revise response to 2019 information request (1), review confidentiality agreement (.4), review and edit re: confidentiality agreement (1), attend WIP meeting with D. Blabey, D. Braun, C. Gange, and H. Blain (.5), numerous calls with KL team re: updates (.5), discussion with D. Blabey re: NDA with Sacklers (.8), finalize bylaws production (.3).	4.50	4,500.00
10/31/2019	Blabey, David E.	Meet with R. Ringer, D. Braun, C. Gange, and H. Blain re WIP (.5).	0.50	490.00
10/31/2019	Blabey, David E.	Review and edit NDA with Sacklers (1.4).	1.40	1,372.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2019	Blain, Hunter	Meeting with D. Blabey regarding case updates (.1), meeting with R. Ringer, D. Blabey, D. Braun, and C. Gange regarding current issues with case and compilation of RSA/PSAs (0.5), review prior filings regarding case history and current positioning of case (1.8).	2.40	1,320.00
10/31/2019	Braun, David	KL internal meeting with R. Ringer, D. Blabey, C. Gange, and H. Blain re catch-up and next steps (.5).	0.50	422.50
10/31/2019	Gange, Caroline	WIP meeting w/ R. Ringer, D. Blabey, D. Braun, and H. Blain (.5); review By-Laws (.4).	0.90	706.50
10/31/2019	Gange, Caroline	Review Debtors' markup and prepare issues list of protective order (3).	3.00	2,355.00
10/31/2019	Minerva, Benjamin	Update internal records re: court filings (0.2); create new check request for O'Connell depo transcript (0.2).	0.40	160.00
TOTAL			173.80	\$144,436.50



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Emergency Financing

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	1.20	\$1,620.00
Braun, David	Associate	2.90	2,450.50
Gange, Caroline	Associate	3.40	2,669.00
TOTAL FEES		7.50	\$6,739.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/7/2019	Braun, David	Research re emergency fund payments (2.3), emails w/ C. Gange re same (.2).	2.50	\$2,112.50
10/7/2019	Gange, Caroline	Research and draft email re emergency fund payments and discuss same w/ D. Braun (3.4).	3.40	2,669.00
10/8/2019	Eckstein, Kenneth H.	Call w/ Debtors re emergency fund (.8); follow up w/ AHC professionals regarding emergency fund (.4).	1.20	1,620.00
10/10/2019	Braun, David	Research re emergency fund issues, emails w/ KL Team re same (.4).	0.40	338.00
TOTAL			7.50	\$6,739.50



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PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bentley, Philip	Partner	4.00	\$4,700.00
Eckstein, Kenneth H.	Partner	16.40	22,140.00
Ringer, Rachael L.	Partner	26.50	26,104.00
Blabey, David E.	Counsel	62.70	61,446.00
Braun, David	Associate	20.20	17,069.00
Gange, Caroline	Associate	45.40	35,639.00
Vatcher, Michael	Associate	1.20	864.00
Minerva, Benjamin	Paralegal	10.90	4,360.00
TOTAL FEES		187.30	\$172,322.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/18/2019	Eckstein, Kenneth H.	Review stay and injunction papers (0.6); correspond w/ AHC professionals re: injunction and related issues (1.3).	1.90	\$2,565.00
9/18/2019	Ringer, Rachael L.	Emails with professionals/clients re: stay extension (.5), review pleadings re: same (0.4), discuss same with KL team (0.7).	1.60	1,552.00
9/18/2019	Blabey, David E.	Review brief in support of stay (.3).	0.30	294.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/18/2019	Gange, Caroline	Revise draft discovery motion and research re same (4.9).	4.90	3,846.50
9/18/2019	Braun, David	Review debtors' adversary cplt seeking stay and brief in support of a preliminary injunction (3.1); mtg w/ R. Ringer and C. Gange re next steps, work streams, etc. (1).	4.10	3,464.50
9/19/2019	Bentley, Philip	Review Debtors' stay extension motion and supporting papers (2.2); confs. Blabey re current litigation issues (0.3).	2.50	2,937.50
9/19/2019	Ringer, Rachael L.	Revise memo re: auto stay (1.1).	1.10	1,067.00
9/19/2019	Blabey, David E.	Exchange emails re litigation strategy and review stay pleadings (0.4), confer with P. Bentley (0.3).	0.70	686.00
9/19/2019	Gange, Caroline	Review stay pleadings (2.2).	2.20	1,727.00
9/19/2019	Braun, David	Continue analyzing Debtors' stay pleadings (2.3).	2.30	1,943.50
9/19/2019	Minerva, Benjamin	Prepare PI documents for client meeting (.9); prepare binders re: PI docs and PI declarations (0.8).	1.70	680.00
9/20/2019	Ringer, Rachael L.	Review documents re stay/injunction, review protective order (1.7), call with M. Cyganowski, call with FTI, calls to DPW re same (3.5).	5.20	5,044.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/20/2019	Blabey, David E.	Review all stay-related pleadings and declarations and draft a memo to the client group summarizing the pleadings and providing strategic recommendations (7); incorporate K. Eckstein edits to stay memo (.2).	7.20	7,056.00
9/20/2019	Gange, Caroline	Calls w/ DPW re Protective Order (1.2); review Protective Order and Scheduling Order (2.6).	3.80	2,983.00
9/20/2019	Vatcher, Michael	Review precedent docket items regarding protective order (.6); pull protective orders issued by Judge Drain (.6).	1.20	864.00
9/21/2019	Blabey, David E.	Edits to memo re stay pleading (.5).	0.50	490.00
9/21/2019	Gange, Caroline	Review proposed Protective Order and precedent from Judge Drain (2.2); draft outline/issues list re Protective Order (1.4).	3.60	2,826.00
9/22/2019	Eckstein, Kenneth H.	Review stay memo (1.3)	1.30	1,755.00
9/23/2019	Bentley, Philip	Review emails re current devts re preliminary injunction.	0.30	352.50
9/24/2019	Eckstein, Kenneth H.	Review automatic Stay and term sheet issues (0.5); confer with J. Rosenbaum, S. Gilbert re: same. (0.5).	1.00	1,350.00
9/24/2019	Blabey, David E.	Disc stay issues with R. Ringer and K. Eckstein (.2).	0.20	196.00
9/24/2019	Gange, Caroline	Review issues re Protective Order (2.2).	2.20	1,727.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/25/2019	Eckstein, Kenneth H.	Review stay issues (0.7); call w/ counsel re same (0.3).	1.00	1,350.00
9/25/2019	Blabey, David E.	Review and comment on protective order (1).	1.00	980.00
9/25/2019	Blabey, David E.	Draft stay pleading (1).	1.00	980.00
9/26/2019	Bentley, Philip	Review recent case devts .stay pleadings (0.9).	0.90	1,057.50
9/26/2019	Ringer, Rachael L.	Attend portion of depositions re: stay (0.9), numerous discussions with K. Eckstein re: same (1.1); further attend portions of deposition (3.3).	5.30	5,141.00
9/26/2019	Blabey, David E.	Prep for deposition of Jesse DelConte (2); attend deposition (5.6); exchange emails re depo update and prep for tomorrow's depo (.5).	8.10	7,938.00
9/27/2019	Blabey, David E.	Prep for depo of Jamie O'Connell (.2); attend depo at DPW (8.1); update with R. Ringer and K. Eckstein (.2).	8.50	8,330.00
9/29/2019	Blabey, David E.	Call with K. Eckstein re statement in support of stay (.2).	0.20	196.00
10/1/2019	Blabey, David E.	Draft statement in support of stay motion.	9.50	9,310.00
10/2/2019	Ringer, Rachael L.	Review stay relief pleadings (1.0).	1.00	1,000.00
10/2/2019	Eckstein, Kenneth H.	Review stay pleading, comment (0.8).	0.80	1,080.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/2/2019	Blabey, David E.	Edit statement in support of stay (1); call with DPW re intervention, research re same, and emails with R. Ringer and team re same (1); review objections to stay (.5).	2.50	2,450.00
10/2/2019	Braun, David	Research re channeling injunctions, email K. Eckstein re same (.7); research and emails re motion to intervene (.4); review and summarize filed objections to Debtors' prelim injunction motion and wages motion (2.4).	3.50	2,957.50
10/2/2019	Gange, Caroline	Legal research re standard for intervention in an adversary proceeding (4.3); review precedent re same (1.2); draft summary emails re objection to stay motion (2.7).	8.20	6,437.00
10/3/2019	Eckstein, Kenneth H.	Review and revise stay pleading (1.0).	1.00	1,350.00
10/3/2019	Blabey, David E.	Call with DPW re intervention and emails with R. Ringer and K. Eckstein (.2); emails to R. Ringer and C. Gange re intervention pleading (.2).	0.40	392.00
10/3/2019	Gange, Caroline	Draft/revise motion to intervene in AP (3.9).	3.90	3,061.50
10/4/2019	Blabey, David E.	Review objections to stay (3.6); edit motion to intervene (1.2).	4.80	4,704.00
10/4/2019	Braun, David	Review and summarize filed objections to preliminary injunction motion (.8).	0.80	676.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2019	Gange, Caroline	Draft summary updates re objections to stay motions and discuss same w/ R. Ringer (3.1).	3.10	2,433.50
10/5/2019	Ringer, Rachael L.	Emails with DPW re: stay extension and updates (.3), revise pleading re: stay (.6).	0.90	900.00
10/5/2019	Blabey, David E.	Edit statement in support of stay (2.9); disc statement in support of stay with R. Ringer (0.7).	3.60	3,528.00
10/6/2019	Blabey, David E.	Review and edit statement in support of stay (.5); discuss edits with R. Ringer and further edits to same (.7); draft contingent pleading re: stay (2).	3.20	3,136.00
10/7/2019	Blabey, David E.	Edits to statement and response re: stay (2); and edit to pleadings (2.3).	4.30	4,214.00
10/7/2019	Braun, David	Review revised draft statement re stay (.2).	0.20	169.00
10/7/2019	Gange, Caroline	Revise pleadings in response to stay motion (3.9).	3.90	3,061.50
10/8/2019	Ringer, Rachael L.	Finalize statement in support of stay for filing (1.2), emails with AHC profs re: NOA (.3).	1.50	1,500.00
10/8/2019	Blabey, David E.	Incorporate various edits to statement in support of stay (.5); review Sackler statement in support of stay (.5).	1.00	980.00
10/8/2019	Braun, David	Review emails re 2019 statement and stay (.1).	0.10	84.50
10/8/2019	Gange, Caroline	Draft summaries re replied to PI motion (1.5).	1.50	1,177.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2019	Minerva, Benjamin	File AHC Statement in Support of Stay in adversary proceeding (0.4); prepare service for same (2.8).	3.20	1,280.00
10/10/2019	Eckstein, Kenneth H.	Prep for stay hearing (.8), review materials for stay hearing (.5).	1.30	1,755.00
10/10/2019	Minerva, Benjamin	Prepare service and file affidavits of service for AHC Rule 2019 statement and AHC Statement in Support of Stay (6.0).	6.00	2,400.00
10/11/2019	Ringer, Rachael L.	Prepare for and participate in hearing on stay motion (8.1); numerous discussions with K. Eckstein re: hearing (1), review/revise email update to UCC (.3).	9.40	9,400.00
10/11/2019	Eckstein, Kenneth H.	Attend hearing in White Plains re extension of Stay (8.1).	8.10	10,935.00
10/11/2019	Blabey, David E.	Attend preliminary injunction hearing telephonically.	4.20	4,116.00
10/11/2019	Braun, David	Listen telephonically to preliminary injunction hearing and take notes re hearing (6.5), communication w/ KL Team re hearing (.8).	7.30	6,168.50
10/11/2019	Gange, Caroline	Telephonically attend preliminary injunction hearing and draft summary email (8.1).	8.10	6,358.50
10/14/2019	Bentley, Philip	Review recent developments and pleadings in case.	0.30	352.50
10/14/2019	Braun, David	Review UCC stipulation (1).	1.00	845.00
10/16/2019	Ringer, Rachael L.	Call with DPW re: hearings (.2).	0.20	200.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2019	Blabey, David E.	Emails to KL team re and edits to stipulation to extend deadline (1.2).	1.20	1,176.00
10/18/2019	Ringer, Rachael L.	Emails with AHC professionals re: adjournments/hearings (.3).	0.30	300.00
10/22/2019	Braun, David	Email and discuss w/ D. Blabey re adversary proceeding exhibits (.4), call and email M. Tobak re same (.2).	0.60	507.00
10/25/2019	Braun, David	Attend call with M. Tobak re adversary proceeding exhibits (.2), email R. Ringer update re same (.1).	0.30	253.50
10/31/2019	Blabey, David E.	Review AZ opposition to stay (.3).	0.30	294.00
TOTAL			187.30	\$172,322.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	67.00	\$90,450.00
Ringer, Rachael L.	Partner	63.20	62,240.00
Blabey, David E.	Counsel	37.70	36,946.00
Braun, David	Associate	36.10	30,504.50
Gange, Caroline	Associate	52.80	41,448.00
Kontorovich, Ilya	Associate	0.50	422.50
Beck, Samuel	Paralegal	0.70	273.00
Minerva, Benjamin	Paralegal	1.40	560.00
TOTAL FEES		259.40	\$262,844.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Eckstein, Kenneth H.	Professional conf call re filing and coordination for Ad Hoc Committee call (1).	1.00	\$1,350.00
9/16/2019	Ringer, Rachael L.	Conf call w AHC re: case updates/filing (0.8), prep for same (0.2).	1.00	970.00
9/16/2019	Gange, Caroline	Participate in conf. call w/ AHC counsel re open work streams, prep for AHC client call (1); participate in conf. call w/ ad hoc committee clients re: case updates/overview (.8).	1.80	1,413.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/16/2019	Braun, David	Participate in conf. call w/ AHC counsel re open work streams, committee governance and prep for AHC client call (1).	1.00	845.00
9/16/2019	Braun, David	Participate in conf. call w/ ad hoc committee clients (.8).	0.80	676.00
9/17/2019	Ringer, Rachael L.	Follow-up meetings with AHC members re: first day hearing (1.5).	1.50	1,455.00
9/17/2019	Eckstein, Kenneth H.	Meet at Otterbourg w/ certain AHC members (1.5); communicate w/ all FA's (1.3).	2.80	3,780.00
9/17/2019	Eckstein, Kenneth H.	Arrange FA interview (0.4).	0.40	540.00
9/18/2019	Eckstein, Kenneth H.	Meet w/ Ad Hoc committee re: case updates and next steps (3.0).	3.00	4,050.00
9/18/2019	Ringer, Rachael L.	Prepare for and attend meeting with clients re: case updates and next steps (3.2).	3.20	3,104.00
9/18/2019	Blabey, David E.	Meet with client group at KL offices re: case updates and next steps (3.2).	3.20	3,136.00
9/18/2019	Gange, Caroline	Telephonically attend Ad Hoc Committee meeting and related follow-up (2.7).	2.70	2,119.50
9/18/2019	Braun, David	Participate in conf. call w/ AHC re first day hearing debrief, open work streams and next steps (2.5).	2.50	2,112.50



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/19/2019	Eckstein, Kenneth H.	Full day meeting w/ Ad Hoc professionals (4.4); prepare for same meeting (2.4); conf call w/ state AHC members (1.3); call w/ M. Huebner (1.7); call w/ FTI (1.3); c/w R. Ringer re all issues (1.4).	12.00	16,200.00
9/19/2019	Ringer, Rachael L.	Prepare for and attend call w/ all supporting AGs re: case updates(1.3), calls with K. Eckstein, FTI re: updates (1.3), emails with professionals re: updates (0.6), further revise all documents and deliverables for AHC (2.3), emails with P. Singer re: meetings, coordination (1.3).	6.80	6,596.00
9/19/2019	Ringer, Rachael L.	Prepare for and attend meeting re: professional coordination (4.4).	4.40	4,268.00
9/19/2019	Blabey, David E.	Meeting at KL offices with AHC professionals (4.4); prepare for same meeting (1.9).	6.30	6,174.00
9/19/2019	Gange, Caroline	Telephonically attend professionals' meeting (4.4), follow-up regarding meeting (0.3).	4.70	3,689.50
9/19/2019	Braun, David	Listen telephonically to portion of working group call among AHC counsel (3.7).	3.70	3,126.50
9/22/2019	Blabey, David E.	Call with co-counsel to prep for client meeting re: automatic stay and injunction (.8) and edits to memo and exchange emails re same (.5).	1.30	1,274.00
9/22/2019	Gange, Caroline	Prepare materials and agenda for in-person AHC meeting.	3.40	2,669.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/23/2019	Ringer, Rachael L.	Prepare for and attend AHC meeting (8.5).	8.50	8,245.00
9/23/2019	Eckstein, Kenneth H.	Prep for and attend Ad Hoc Committee in person full day meeting at KL work through full agenda (8.5)	8.50	11,475.00
9/23/2019	Blabey, David E.	Prep for and attend client meeting at KL.	6.80	6,664.00
9/23/2019	Braun, David	Participate telephonically in AHC meeting re various administrative matters and term sheet issues (2.7).	2.70	2,281.50
9/23/2019	Gange, Caroline	Prep for and attend AHC meeting and related follow-up (8.9).	8.90	6,986.50
9/24/2019	Eckstein, Kenneth H.	Prep for and attend Ad Hoc Committee meeting re By-Laws, term sheet, Stay, FA (5.0).	5.00	6,750.00
9/24/2019	Ringer, Rachael L.	Prepare for and attend client meetings/follow-up (4.5).	4.50	4,365.00
9/24/2019	Blabey, David E.	Client meeting at KL (3.5).	3.50	3,430.00
9/24/2019	Gange, Caroline	Prepare for and attend AHC meeting (6.7).	6.70	5,259.50
9/25/2019	Blabey, David E.	Call with AHC group and follow up discs with R. Ringer and K. Eckstein (2); emails and calls with R. Ringer, Brown Rudnick, and DPW re depos (1.1); email to clients re same (.3).	3.40	3,332.00
9/25/2019	Gange, Caroline	Call w/ professionals re discussions w/ UST (.8); call w/ AHC (1.8).	2.60	2,041.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/25/2019	Braun, David	Participate in weekly call w/ AHC re term sheet, stay and open items (1.8).	1.80	1,521.00
9/27/2019	Ringer, Rachael L.	Prepare and send update to Committee re: term sheet, by-laws (0.4), professionals call re: same (1.7).	2.10	2,037.00
9/27/2019	Gange, Caroline	Calls w/ AHC professionals re: prep for AHC calls and open issues (1.7).	1.70	1,334.50
9/27/2019	Braun, David	Participate on AHC counsel call re open issues, next steps (1.0); participate in AHC professionals' call re open issues in term sheet, discs. w/ R. Ringer and C. Gange re same (1.6).	2.60	2,197.00
9/27/2019	Gange, Caroline	Review and summarize docket filings for AHC members (2.8).	2.80	2,198.00
10/4/2019	Braun, David	Participate in AHC call re TS issues (2.1).	2.10	1,774.50
10/4/2019	Gange, Caroline	Call w/ AHC re term sheet and first day motions (2.1).	2.10	1,648.50
10/6/2019	Ringer, Rachael L.	Further calls with AHC re: term sheet (2.5).	2.50	2,500.00
10/6/2019	Eckstein, Kenneth H.	Call w/ AHC re: issues with term sheet [2x] (2.4); evening call w/ AHC re term sheet (2.5).	4.90	6,615.00
10/6/2019	Blabey, David E.	Telephonically attend AHC client call (2.4); AHC client call re term sheet and pleadings (1.2).	3.60	3,528.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/6/2019	Braun, David	Participate in call w/ AHC clients and counsel re first day motions and term sheet open issues (2) ; follow-up call w/ AHC clients and counsel re term sheet open issues and next steps (1).	3.00	2,535.00
10/7/2019	Eckstein, Kenneth H.	AHC conference call re issues with term sheet (1.0).	1.00	1,350.00
10/7/2019	Ringer, Rachael L.	Numerous calls with AHC re: term sheet (1.0), prepare for in-person meeting with AHC re agenda and committee statement (.2).	1.20	1,200.00
10/7/2019	Blabey, David E.	AHC committee call re term sheet and pleadings (1.0).	1.00	980.00
10/7/2019	Braun, David	Participate in conf. call w/ AHC advisors and clients re term sheet (1.4); follow-up call w/ AHC advisors and clients re term sheet (1.2); communications re prep for in-person AHC mtg (.2).	2.80	2,366.00
10/7/2019	Gange, Caroline	Multiple calls w/ AHC re term sheet (3.1).	3.10	2,433.50
10/8/2019	Eckstein, Kenneth H.	In person Ad Hoc Committee meeting at KL with R. Ringer and D. Blabey regarding agenda, Committee Statement, 2019, By-Laws (6.3).	6.30	8,505.00
10/8/2019	Ringer, Rachael L.	Prepare for and attend AHC meeting regarding agenda, 2019 statement, and by-laws (6.3).	6.30	6,300.00
10/8/2019	Blabey, David E.	Attend part of in-person AHC meeting with R. Ringer and K. Eckstein regarding 2019 statement and by-laws (3.5).	3.50	3,430.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/8/2019	Braun, David	Prep for and attend telephonically AHC client meeting regarding agenda, 2019 statement, and by-laws (4.5).	4.50	3,802.50
10/8/2019	Gange, Caroline	Prepare for and telephonically attend AHC meeting (4.9).	4.90	3,846.50
10/8/2019	Beck, Samuel	Prepare and organize materials for in person AHC meeting (.7).	0.70	273.00
10/8/2019	Minerva, Benjamin	Prepare documents for in person AHC meeting (1.4).	1.40	560.00
10/9/2019	Ringer, Rachael L.	Review tribe Committee motion to summarize for AHC (.4).	0.40	400.00
10/10/2019	Ringer, Rachael L.	Follow-up with AHC professionals and members re: hearing (.5).	0.50	500.00
10/10/2019	Eckstein, Kenneth H.	Correspond w/ clients re hearing and follow-up (0.5), calls with AHC professionals and members re same (0.9).	1.40	1,890.00
10/10/2019	Gange, Caroline	Draft summary email of hearing (.8).	0.80	628.00
10/10/2019	Braun, David	Draft portion of hearing summary for client update (.4); review and revise draft client update re hearing (.5).	0.90	760.50
10/11/2019	Braun, David	Draft portion of hearing summary for clients (1).	1.00	845.00
10/11/2019	Braun, David	Research re ad hoc committee issues (.9).	0.90	760.50
10/15/2019	Eckstein, Kenneth H.	Coordinate agenda for AHC call w/ R. Ringer (.6).	0.60	810.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/15/2019	Braun, David	Prep for and participate in call w/ AHC members re open NDA issues (.6).	0.60	507.00
10/16/2019	Eckstein, Kenneth H.	Follow-up w/ D. Molton regarding case issues (0.7); follow-up call w/ S. Gilbert to review agenda for AHC, Settlement issue (0.8); meet w/ A. Troop re same case issues (1.0); call with R. Ringer re agenda, NDA, meeting, all items (1.3).	3.80	5,130.00
10/16/2019	Eckstein, Kenneth H.	AHC conf call regarding hearings and NDA (1.3).	1.30	1,755.00
10/16/2019	Ringer, Rachael L.	Prepare for and attend call with UCC re: case issues/next steps, finalize agenda for AHC call (1.4).	1.40	1,400.00
10/16/2019	Ringer, Rachael L.	Prepare for (1.0) and attend AHC meeting (1.3).	2.30	2,300.00
10/16/2019	Braun, David	Participate in conf. call w/ R. Ringer, K. Eckstein, C. Grange and A. Preis re various case issues (1).	1.00	845.00
10/16/2019	Braun, David	Participate in weekly update conf. call w/ AHC (1.1).	1.10	929.50
10/17/2019	Ringer, Rachael L.	Draft AHC update, emails re: NDA, further revise NDA (1.3).	1.30	1,300.00
10/18/2019	Eckstein, Kenneth H.	Correspond w/ AHC members re UCC meeting (0.4).	0.40	540.00
10/18/2019	Eckstein, Kenneth H.	Work on agenda for mtg with UCC, calls re same (0.5).	0.50	675.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/19/2019	Ringer, Rachael L.	Emails with AHC members re: coordinating calls (.3).	0.30	300.00
10/20/2019	Ringer, Rachael L.	Call with AHC working group re: prep for UCC call (1), call with AHC members re: UCC fee letter call (.7), draft AHC professionals update (.5), emails with AHC pros re: update (.3).	2.50	2,500.00
10/20/2019	Eckstein, Kenneth H.	Conference call w/ Sub-Committee re UCC and Sackler meeting (1.5).	1.50	2,025.00
10/21/2019	Ringer, Rachael L.	Draft update email to AHC re: case issues (.3).	0.30	300.00
10/23/2019	Ringer, Rachael L.	Prep calls re: UCC meeting (.4), draft agenda for same (.4), finalize UCC agenda and continue preparing for UCC meeting (1.6).	2.40	2,400.00
10/23/2019	Eckstein, Kenneth H.	Correspond w/ Arik P. re meeting agenda (0.4); call w/ States re UCC meeting prep, agenda (1.0); call w/ S. Gilbert, D. Moltin regarding UCC meeting (0.8); c/w R. Ringer, revise agenda (1.0); prep for meeting w/ UCC (1.2).	4.40	5,940.00
10/23/2019	Blabey, David E.	Call with AHC professionals to prep for meeting with UCC (1.1).	1.10	1,078.00
10/24/2019	Ringer, Rachael L.	Prepare for and attend meeting with Creditors' Committee and AHC re: open items, next steps (4.5).	4.50	4,500.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/24/2019	Ringer, Rachael L.	Follow-up meeting with AHC and other AGs re: meeting with UCC (1).	1.00	1,000.00
10/24/2019	Eckstein, Kenneth H.	Meet w/ UCC at KL regarding various open issues in case (4.5); follow-up meeting regarding UCC meeting w/ clients (1.5).	6.00	8,100.00
10/24/2019	Blabey, David E.	Attend part of AHC/UCC meeting telephonically (3.1).	3.10	3,038.00
10/24/2019	Braun, David	Telephonically attend portion of AHC meeting with UCC (2.5).	2.50	2,112.50
10/24/2019	Gange, Caroline	Telephonically attend meeting w/ UCC and non-consenting states (5.3).	5.30	4,160.50
10/25/2019	Eckstein, Kenneth H.	Correspond w/ AHC members regarding, UCC, S&P (0.2).	0.20	270.00
10/25/2019	Ringer, Rachael L.	Prepare for AHC call re protective order (.2), lead AHC call re protective order and other agenda items (1.1),	1.30	1,300.00
10/26/2019	Ringer, Rachael L.	Draft AHC update email (.8), emails with AHC professionals re: AHC update (.3).	1.10	1,100.00
10/28/2019	Eckstein, Kenneth H.	Call w/ certain AHC members regarding next steps on RSA (.3).	0.30	405.00
10/28/2019	Ringer, Rachael L.	Attend/lead AHC call re case updates and next steps on near term issues (.6), numerous emails with AHC professionals re: same (.2).	0.80	800.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/30/2019	Eckstein, Kenneth H.	Call with R. Ringer re AHC call, issues, and agenda for conf call (0.8); prepare for and participate in AHC conf call (.9).	1.70	2,295.00
10/30/2019	Ringer, Rachael L.	Prepare for and attend AHC meeting re case updates and next steps on near term issues (.9), calls with K. Eckstein re: AHC meeting (.2).	1.10	1,100.00
10/30/2019	Blabey, David E.	Prepare for and participate in AHC weekly update call.	0.90	882.00
10/30/2019	Braun, David	Participate in weekly ad hoc committee call (.6).	0.60	507.00
10/30/2019	Kontorovich, Ilya	Formulate questions for client meeting (.5).	0.50	422.50
10/30/2019	Gange, Caroline	Telephonically attend AHC weekly call (.6); prepare summary of AHC call (.5).	1.10	863.50
10/31/2019	Gange, Caroline	Review docket and prepare AHC update email (.2).	0.20	157.00
TOTAL			259.40	\$262,844.00



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Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	6.30	\$8,505.00
Ringer, Rachael L.	Partner	6.30	6,258.00
TOTAL FEES		12.60	\$14,763.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/17/2019	Ringer, Rachael L.	Travel to/from hearing (1.4).	1.40	\$1,358.00
9/17/2019	Eckstein, Kenneth H.	Travel to/from White Plains (1.4).	1.40	1,890.00
10/10/2019	Ringer, Rachael L.	Travel to and from second day hearing in White Plains (2.5).	2.50	2,500.00
10/10/2019	Eckstein, Kenneth H.	Travel to and from second day hearing (2.5).	2.50	3,375.00
10/11/2019	Eckstein, Kenneth H.	Travel to and from White Plains (2.4).	2.40	3,240.00
10/11/2019	Ringer, Rachael L.	Travel to and from White Plains (2.4).	2.40	2,400.00
TOTAL			12.60	\$14,763.00



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PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	11.70	\$12,870.00
Eckstein, Kenneth H.	Partner	66.10	89,235.00
Greenberg, Mayer	Partner	1.10	1,320.00
Ringer, Rachael L.	Partner	56.20	55,777.00
Rosenbaum, Jordan M.	Partner	6.80	7,310.00
Blabey, David E.	Counsel	5.00	4,900.00
Stoopack, Helayne O.	Counsel	2.50	2,487.50
Braun, David	Associate	23.90	20,195.50
Celt, Justin	Associate	11.60	8,352.00
Cubell, Michael B.	Associate	8.80	8,536.00
Gange, Caroline	Associate	24.10	18,918.50
Khvatkaya, Mariya	Associate	0.60	507.00
Kontorovich, Ilya	Associate	5.60	4,732.00
TOTAL FEES		224.00	\$235,140.50



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PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/18/2019	Rosenbaum, Jordan M.	Team meeting w/ K. Eckstein, R. Ringer and J. Bessonette re: corporate issues with plan/settlement (0.7); Review of term sheet (0.8).	1.50	\$1,612.50
9/18/2019	Bessonette, John	Initial meeting to review matter with K. Eckstein, R. Ringer, B. Herzog and J. Rosenbaum (0.7); initial review of term sheet; calls and emails (0.8).	1.50	1,650.00
9/18/2019	Eckstein, Kenneth H.	O/c re corporate transaction issues (1.0); FA interviews (2.5); follow up meeting w/ R. Ringer J. Roesenbaum and J. Bessonette (0.7).	4.20	5,670.00
9/18/2019	Celt, Justin	Review term sheet in connection with Purdue Pharma matter.	0.50	360.00
9/18/2019	Braun, David	Prepare draft diligence request list, review draft term sheet in connection with same (1.5).	1.50	1,267.50
9/19/2019	Rosenbaum, Jordan M.	Call with co-counsel re term sheet (0.7). Review of term sheet (2.2).	2.90	3,117.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/19/2019	Bessonette, John	Conf w/ J. Rosenbaum and J. Celt to review corporate aspects of term sheet and questions and issues to be confirmed (2.9); attend portions of conf call with KL (1.0), call with AHC co-counsel to review TS and related issues (0.8); continue review of term sheet and court documents and review and revise general TS and RSA corporate issues list prepared by J. Celt (1.1).	5.80	6,380.00
9/19/2019	Celt, Justin	Extended discussion with Jordan Rosenbaum and John Bessonette regarding draft term sheet (2.9). Prepare KL corporate issues list (1.6).	4.50	3,240.00
9/20/2019	Bessonette, John	Review draft TS issues list (0.3); confs/emails J. Rosenbaum and J. Celt (0.2); comments to TS issues to J. Celt/ R. Ringer (0.7).	1.20	1,320.00
9/20/2019	Ringer, Rachael L.	Emails with DPW re: FTI (0.1), review/revise letter to Sackler/Debtors re TS (0.4); call with K. Eckstein re: TS (0.5).	1.00	970.00
9/20/2019	Eckstein, Kenneth H.	Call w/ S. Gilbert re TS issues (0.4); call w/ M. Huebner re same (0.3).	0.70	945.00
9/20/2019	Eckstein, Kenneth H.	Call w/ R. Ringer re TS issues (0.5).	0.50	675.00
9/20/2019	Celt, Justin	Review term sheet markup prepared by KL Bankruptcy (0.6). Discuss with John Bessonette and revert corporate comments to KL Bankruptcy (0.5).	1.10	792.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/20/2019	Braun, David	Review ad hoc committee counsel emails (0.3) and draft letter to Debtors requesting turn of term sheet (0.5).	0.80	676.00
9/20/2019	Gange, Caroline	Draft/revise letter to Sacklers' & Debtors' counsel re term sheet comments and discuss same w/ R. Ringer (3.9); call w/ FTI re same (1).	4.90	3,846.50
9/23/2019	Eckstein, Kenneth H.	Review term sheet (0.5); o/c re multiple issues re term sheet with KL team and professionals (0.3).	0.80	1,080.00
9/25/2019	Ringer, Rachael L.	Numerous emails/coordination w/ AHC profs re: TS, (1.8), revise term sheet (1.1), further revise term sheet (1.5), prepare for calls with K. Eckstein, professionals, committee re same (1.8).	6.20	6,014.00
9/25/2019	Eckstein, Kenneth H.	Revise term sheet (1.1), o/c re all case issues/TS (1.8); call w/ M. Huebner re TS; call w/ S. Gilbert (.4).	3.30	4,455.00
9/26/2019	Greenberg, Mayer	Discussions with Rosenbaum re transaction structure and potential tax items; consider same.	0.50	600.00
9/26/2019	Eckstein, Kenneth H.	Meet w/ M. Huebner at DPW w/ S. Gilbert re TS (1.3); follow-up call w/ M. Cyganowski re: same (0.7); call w/ S. Pohl re: same (0.5); o/c R. Ringer re: same (1.1); revise term sheet (1.9).	5.50	7,425.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
9/26/2019	Ringer, Rachael L.	Numerous revisions to term sheet (0.5), emails with AHC members re: same (0.2), further revisions to same from BR (0.2), further edits re: term sheet (1.0), further edits re: TS (.5).	2.40	2,328.00
9/26/2019	Celt, Justin	Correspondence with KL tax team re structure.	0.50	360.00
9/26/2019	Braun, David	Review draft settlement term sheet mark-up (1.3).	1.30	1,098.50
9/27/2019	Eckstein, Kenneth H.	Numerous revisions on term sheet (3.9); conf calls w/ co-counsel, FTI, Gilbert to review term sheet (1.6).	5.50	7,425.00
9/27/2019	Ringer, Rachael L.	Follow-up emails w/ AHC professionals re: term sheet (0.4).	0.40	388.00
9/28/2019	Ringer, Rachael L.	Emails with AHC re: term sheet (0.8).	0.80	776.00
9/29/2019	Ringer, Rachael L.	Numerous calls w/ AHC professionals and KL team re: term sheet issues (1.5), revise term sheet, (1.1), finalize TS, call with SDG re: same (.7).	3.30	3,201.00
10/1/2019	Stoopack, Helayne O.	Review and consideration of Term Sheet (1.3), consideration of related tax issues (1.2).	2.50	2,487.50
10/1/2019	Celt, Justin	Review corporate issues list and transaction documents, including informational brief.	4.00	2,880.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/2/2019	Eckstein, Kenneth H.	Conf call w/ co-counsel re term sheet (1.0); call w/ Arik Pries and Provence re same(0.8); call w/ M. Huebner re term sheet (0.6); correspond w/ P. Singer re TS (0.5); correspond w/ S. Gilbert re governance (0.4); call w/ S. Gilbert re TS issues (0.8); call w/ co-counsel re TS, and related issues (1.0).	5.10	6,885.00
10/2/2019	Ringer, Rachael L.	Review TS (0.1).	0.10	100.00
10/2/2019	Blabey, David E.	Review emails re term sheet revisions (.4).	0.40	392.00
10/2/2019	Braun, David	Review revised term sheet mark-up from DPW and R. Ringer emails re same (.7).	0.70	591.50
10/3/2019	Eckstein, Kenneth H.	Term sheet conf call w/ company and shareholders (2.5); conf call w/ co-counsel re TS issues (1.4); revise term sheet (2.0).	5.90	7,965.00
10/3/2019	Ringer, Rachael L.	Calls w/ AHC and DPW re: term sheet (x3) (2.5), further calls with AHC professionals re: same (1.4), further revisions to term sheet (2.0), emails w/ AHC re: same (0.6).	6.50	6,500.00
10/3/2019	Blabey, David E.	Emails and discs with R. Ringer re term sheet and UCC proposal (.3).	0.30	294.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/3/2019	Braun, David	Participate in call among AHC counsel and DPW re term sheet (2.5); attend portion of follow-up call among AHC counsel re same (1.0); discs. w/ R. Ringer and C. Gange re same (.2); review email updates re term sheet (.4).	4.10	3,464.50
10/3/2019	Gange, Caroline	Call w/ Debtors' counsel re term sheet (2.7); follow up call w/ professionals re same (2).	4.70	3,689.50
10/4/2019	Ringer, Rachael L.	Call w/ AHC re: term sheet (2.1), further calls with DPW and shareholders re: same (2.9), follow-up calls w/ AHC members re: term sheet (2.9), revise documents re: same (1.3), calls with Debtors counsel re TS (1.0).	10.20	10,200.00
10/4/2019	Eckstein, Kenneth H.	Review/revise term sheet (3.8); multiple call w/ company, shareholders, States, AHC, co-counsel re Term Sheet (4.3), follow-up AHC call re: term sheet (2.9), numerous emails with AHC, Debtors, Sacklers re: revisions (3.0).	14.00	18,900.00
10/4/2019	Blabey, David E.	Call with AHC professionals re term sheet and next steps (.8); AHC call re term sheet (2.1).	2.90	2,842.00
10/4/2019	Braun, David	Participate in conf. call w/ advisors for AHC, Debtors and Sackler Families re term sheet (2.7); attend portion of follow-up call w/ AHC advisors only (.6).	3.30	2,788.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/4/2019	Gange, Caroline	Call w/ Debtors counsel re term sheet (.2); attend portion of call w/ AHC profs re same (.8) and related follow up (1.2).	4.70	3,689.50
10/5/2019	Ringer, Rachael L.	Review 2019 (.3), emails with AHC professionals re: same (.2); review term sheet (.5), further emails with AHC professionals re: same (.2), calls with AHC professionals re: same (.3).	1.50	1,500.00
10/5/2019	Eckstein, Kenneth H.	Review and revise term sheet revisions (3) correspond w/ AHC profs re same (.2); call w/ M. Huebner re term sheet (0.7); call w/ AHC profs re same (1.1).	5.00	6,750.00
10/5/2019	Blabey, David E.	Discs w/ AHC profs re term sheet (1.1), review multiple emails re same (.3).	1.40	1,372.00
10/5/2019	Braun, David	Review revised draft term sheet, emails among AHC counsel re same (.4).	0.40	338.00
10/6/2019	Ringer, Rachael L.	Numerous calls with company, shareholders, and AHC re: term sheet (4.5), numerous revisions to documents re: same (1.1), review revised version of term sheet re: same (1.5), call w/ co-counsel re: term sheet issues (1.5), call w/ Akin re: case issues (1.0).	9.60	9,600.00
10/6/2019	Eckstein, Kenneth H.	Participate in full day of conference calls w/ company and shareholders regarding term sheet [2x] (4.6); co-counsel call re issues with term sheet (1.5); call w/ Akin and Committee advisors re case issues (1.0).	7.10	9,585.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/6/2019	Gange, Caroline	Calls w AHC and professionals re term sheet issues and related case issues.	4.40	3,454.00
10/6/2019	Braun, David	Review revised term sheet draft and emails among AHC advisors re same (1.1).	1.10	929.50
10/7/2019	Eckstein, Kenneth H.	Participate in calls w/ G. Uzzi, J. Rosen, M. Huebner, S. Gilbert, MC re term sheet (1.4); extensive discussions w/ clients, co-counsel, counsel for company and shareholders re term sheet issues (3.2); finalize term sheet (3.9).	8.50	11,475.00
10/7/2019	Ringer, Rachael L.	Finalize term sheet (3.9), calls with Debtors' professionals re: same (3.2), draft AHC emails re: term sheet (.3), call with M. Huebner re: term sheet (.6), emails with AHC re: timing for filing term sheet (.3).	8.30	8,300.00
10/7/2019	Braun, David	Review emails re open issues on term sheet and review revised versions of term sheet in connection with same (.8).	0.80	676.00
10/10/2019	Khvatkaya, Mariya	Review the term sheet and the summary of outstanding issues.	0.40	338.00
10/10/2019	Braun, David	Review letters filed on the docket re settlement term sheet (.3).	0.30	253.50
10/14/2019	Ringer, Rachael L.	Numerous emails/calls with KL team and AHC professionals re: next steps for settlement (1.3).	1.30	1,300.00
10/16/2019	Ringer, Rachael L.	Call with DPW re: term sheet next steps (.6).	0.60	600.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2019	Gange, Caroline	Review term sheet and prepare list of definitive documents (1.6).	1.60	1,256.00
10/17/2019	Braun, David	Research re RSA assumption standard (1.9), emails w/ C. Gange re same (.2); review draft assumption motion (.4); review and revise draft UST letter, email C. Gange re same (.2).	2.70	2,281.50
10/21/2019	Ringer, Rachael L.	Review Akin (.8).	0.80	800.00
10/21/2019	Braun, David	Review UCC and emails re same (.3).	0.30	253.50
10/22/2019	Braun, David	Continued review and comparison of provisions in AHC Term Sheet and UCC Stipulation (3.2), draft issues list/chart regarding AHC term sheet and UCC stipulation (1) and email KL Team re same (.2).	4.40	3,718.00
10/24/2019	Greenberg, Mayer	Review materials relating to proposed term sheet (.5); discussion with M. Khvatskaya regarding term sheet (.1).	0.60	720.00
10/24/2019	Braun, David	Review and revise draft AHC Term Sheet / UCC Stip comparison chart (.7), email R. Ringer and K. Eckstein re same (.2).	0.90	760.50
10/28/2019	Ringer, Rachael L.	Discussion with K. Eckstein re: open issues with RSA issues and 11/8 agenda (.3), further revise UST letter (1.2).	1.50	1,500.00
10/28/2019	Gange, Caroline	Revise UST letter (1.1).	1.10	863.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/30/2019	Rosenbaum, Jordan M.	Review term sheet (.1) Attend meeting with J. Bessonette and M. Cubell regarding term sheet (1.7).	1.80	1,935.00
10/30/2019	Bessonette, John	Review of revised/filed term sheet (0.5); Meeting with M. Cubell, J. Rosenbaum regarding term sheet (1.7).	2.20	2,420.00
10/30/2019	Ringer, Rachael L.	Prepare for and attend internal meeting re: corporate questions on term sheet (1.7).	1.70	1,700.00
10/30/2019	Celt, Justin	Review updated term sheet.	1.00	720.00
10/30/2019	Cubell, Michael B.	Meeting with Jordan Rosenbaum and John Bessonette to discuss term sheet, question list and transaction documentation outline (1.7). Review term sheet and related materials (1.5).	3.20	3,104.00
10/30/2019	Braun, David	Prep for and participate in meeting with C. Gange re definitive docs (1.3).	1.30	1,098.50
10/30/2019	Kontorovich, Ilya	Review term sheet (1.1).	1.10	929.50
10/31/2019	Rosenbaum, Jordan M.	Review of term sheet.	0.60	645.00
10/31/2019	Bessonette, John	Conference with and email M. Cubell re term sheet, IACs and related key issues.	1.00	1,100.00
10/31/2019	Khvatkaya, Mariya	Review the filing of the term sheet.	0.20	169.00
10/31/2019	Cubell, Michael B.	Draft preliminary list of questions / issues for outline of the necessary post-emergence transaction and governance documents.	5.60	5,432.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2019	Kontorovich, Ilya	Note and clarify term sheet comments and questions (.5), meet with corporate team to discuss same (4).	4.50	3,802.50
10/31/2019	Gange, Caroline	Review RSA precedent (2.7).	2.70	2,119.50
TOTAL			224.00	\$235,140.50